



The Guardian Society

CONFIDENTIAL BEQUEST INTENTION FORM

Including the AKC Museum of the Dog in Your Estate Plan

Bequests and other testamentary gifts by generous friends will be a significant source of financial support for the AKC Museum of the Dog in the coming years. Our goal is to establish a tradition of remembrance that will contribute to the Museum's future financial strength and continued excellence of its collection.

You can make a specific gift to the AKC Museum of the Dog of cash, securities, real estate or other property through your will, codicil or trust instrument. You can also designate the AKC Museum of the Dog as the beneficiary of all or part of the remainder of your estate or trust after the payment of estate-related expenses, other bequests, or following the death of a spouse or other primary beneficiaries. Another way to include the Museum in your estate plan is to name the AKC Museum of the Dog as a beneficiary of your retirement plan or life insurance policy.

A bequest or trust provision for the benefit of the AKC Museum of the Dog may qualify your estate for an estate tax charitable deduction. You are advised to consult with your financial advisor regarding your estate plans.

Sample Testamentary Language

"I give (dollars) or (a specific asset, such as securities, real estate or other property) or (all) or (percent of the rest, residue, and remainder of my estate) to the American Kennel Club Museum of the Dog for the benefit of the American Kennel Club Museum of the Dog, 101 Park Avenue, New York, New York 10178 (for its general purposes) or (for the following purpose)."

While unrestricted gifts allow the Museum to allocate funds to areas of greatest need, you may designate your bequest for a particular purpose or use by a specific program, exhibit or activity at the AKC Museum of the Dog. In order to ensure that the evolving needs of the Museum are met, it is advisable to include the following language with restricted gifts:

"In the event that at some future time due to changed circumstances, in the judgment of the AKC Museum of the Dog's Board of Directors, it becomes impractical to apply my bequest to the designated purpose(s), the AKC Museum of the Dog's Board of Directors shall make such modifications as will appropriately recognize my interests in coordination with Museum priorities."

If you wish to document your bequest intention at this time, please complete the form on the back of this sheet.

For more detailed information on including the AKC Museum of the Dog in your estate plan, please contact:

ALAN GROSSMAN

Director of Development

American Kennel Club Museum of the Dog
101 Park Avenue • New York, New York 10178

Phone: 212.696.8364

E-mail: Alan.Grossman@museumofthedog.org

Documenting Your Bequest Intention

In order to support the mission of the AKC Club Museum of the Dog, I have included a revocable bequest to the AKC Museum of the Dog as part of my estate plan. A copy of the relevant provision of my beneficiary designation naming the AKC Museum of the Dog is attached. If I make any change to this provision, I will notify the Museum of such change.

Name _____ Business (if applicable) _____

Street, City, State, Zip, Country _____

Home Telephone _____ Business Telephone and/or Email _____

Current Value of Bequest _____ Date of Birth (for gift recognition) _____

Signature _____ Date _____

Campaign Gift Recognition

The AKC Museum of the Dog recognizes that estate planning is a highly personal matter. Only those donors who give permission will have their names recognized, such as in newsletters, the website and listing on the AKC Museum of the Dog Donor Walls. If you would like to receive recognition for this gift, please provide the following information:

I/We would like others to be encouraged by my/our example and I/we hereby give permission for my/our name(s) to be recognized as follows (up to 40 characters):

Preferred Breed _____

Gifts between \$2,500 and \$49,999 will be recognized on the Medallion Wall. Gifts of \$50,000 or greater will be recognized on the Benefactor's Wall.

I/We would like to remain anonymous and prefer that my/our name(s) not be published.
