



# THE GUARDIAN SOCIETY PLANNED GIFT CONFIRMATION

This confirmation of a deferred gift indicates your intent to make this gift and is a confidential document for our records. **This is not a binding legal document.** Thank you for sharing your plans to support the AKC Museum of the Dog with us. Due to IRS recording procedures, this donation does not afford the individual the benefits of a museum membership.

Please return to: **AKC Museum of the Dog, ATTN: Alan Grossman**  
101 Park Avenue, New York, New York 10178

Donor name(s) (printed) \_\_\_\_\_

Donor Address \_\_\_\_\_

Donor Email \_\_\_\_\_

Donor Phone Number \_\_\_\_\_

## TYPE OF GIFT

### Will Bequest

- Specific Amount \_\_\_\_\_
- Specific Percentage \_\_\_\_\_ %
  - Residual bequest
  - Contingent bequest

### Trust Bequest

- Specific Amount \_\_\_\_\_
- Specific Percentage \_\_\_\_\_ %
  - Revocable
  - Irrevocable
  - Charitable Remainder
    - Unitrust
    - Annuity Trust

### Other

- Specific Amount \_\_\_\_\_
- Specific Percentage \_\_\_\_\_ %
  - Life Insurance Beneficiary
  - Gift Annuity
    - Charitable
    - Deferred
  - IRA, pension, or other retirement account
  - Real Estate
  - Other \_\_\_\_\_

Good Faith Estimate of the Gift Value \_\_\_\_\_

Name of Lawyer or Financial Advisor \_\_\_\_\_

Address \_\_\_\_\_ Phone Number \_\_\_\_\_

\_\_\_\_\_ Email \_\_\_\_\_

## DESIGNATION OF GIFT

- My/our gift may be used for the AKC MUSEUM OF THE DOG's greatest needs.
- My/our gift is designated for the following purpose(s) \_\_\_\_\_

## GUARDIAN SOCIETY

Because of your charitable intentions, you will be included as a member of the Guardian Society. The AKC Museum of the Dog created the Guardian Society to recognize donors who choose a planned gift to support the museum in upholding its mission. Your name will be published as a Guardian Society member in Museum of the Dog publications so that others may be inspired to follow your example. If you would prefer to remain anonymous (and not be listed), please check the following:

- No, I/We do not wish to be listed in the Guardian Society in The AKC Museum of the Dog publications. We prefer to remain anonymous. (It is the fiduciary responsibility of the AKC Museum of the Dog to ensure our donor's confidentiality).

Name (printed) \_\_\_\_\_ Date of Birth \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name (printed) \_\_\_\_\_ Date of Birth \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_